

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	§	
	§	
BB LIQUIDATING, INC.	§	Case No. 10-14997 CGM
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 09/23/2010 . The case was converted to one under Chapter 7 on 07/16/2013 . The undersigned trustee was appointed on 07/22/2013 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 2,700,959.26

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	32,821.46
Bank service fees	75,192.83
Other payments to creditors	2,149,834.22
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
Leaving a balance on hand of ¹	\$ 443,110.75

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 11/26/2014 and the deadline for filing governmental claims was 03/22/2011 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 104,278.78 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 104,278.78 , for a total compensation of \$ 104,278.78 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 52.28 , for total expenses of \$ 52.28 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 10/06/2016 By: /s/ROBERT L. GELTZER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
Exhibit ACase No: 10-14997 CGM Judge: CECELIA G. MORRIS
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER

Date Filed (f) or Converted (c): 07/16/13 (c)

341(a) Meeting Date: 08/27/13

Claims Bar Date: 11/26/14

For Period Ending: 10/06/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. DEPOSITS	7,155.00	7,155.00		0.00	FA
2. INTERESTS IN INSURANCE POLICIES SEE ATTACHED RIDER (TO SCHEDULES)	Unknown	0.00		0.00	FA
3. 100% OWNERSHIP INTEREST IN MOVIELINK, LLC	Unknown	0.00		0.00	FA
4. FURNITURE AND FIXTURES	23,172.00	23,172.00		0.00	FA
5. MACHINERY AND EQUIPMENT	71,142.00	71,142.00		0.00	FA
6. LEASEHOLD IMPROVEMENTS	9,024.00	9,024.00		0.00	FA
7. DIP FUNDS (u)	0.00	187,504.89		654,640.22	FA
8. CAPTIAL CREDITS (u)	Unknown	0.00		1,047.85	FA
9. RECEIVABLES (u)	0.00	0.00		250.52	FA
10. NATIONAL LITIGATION (u)	0.00	0.00		266.64	FA
11. CASH (u)	0.00	0.00		1.00	FA
12. REFUNDS (u)	Unknown	0.00		472,530.98	FA
13. RETURN OF SECURITY DEPOSITS (u) FROM SURETY - TRAVELERS	Unknown	0.00		1,443,382.24	FA
14. UNCLAIMED PROPERTY (u)	0.00	0.00		128,839.81	FA

TOTALS (Excluding Unknown Values)	\$110,493.00	\$297,997.89	\$2,700,959.26	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 06/30/15

Current Projected Date of Final Report (TFR): 09/30/16

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102

For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/12/13	7	BB LIQUIDATING INC. DISBURSEMENTS C/O KURTZMAN CARSON CONSULTANTS LLC 2335 ALASKA AVENUE EL SEGUNDO, CA 90245	BALANCE FORWARD TURNOVER OF A DIP ACCOUNT	1229-000	187,504.89		0.00 187,504.89
08/26/13	7	BANK OF AMERICA, N.A. PHOENIX, ARIZONA DEPOSIT SERVICES 318-0005594	TURNOVER OF A DIP ACCOUNT	1229-000	467,126.62		654,631.51
08/26/13	8	MCAC MID-CAROLINA ELECTRIC COOPERATIVE	CAPITAL CREDITS	1290-000	1,047.85		655,679.36
09/17/13	10	THE NORBYCH GROUP, INC. NATIONAL LITIGATION 210 N. UNIVERSITY DR STE 802 CORAL SPRINGS, FL 33065	DISTRIBUTIONS	1249-000	33.33		655,712.69
09/17/13	10	THE NORBYCH GROUP, INC. NATIONAL LITIGATION 210 N. UNIVERSITY DR STE 802 CORAL SPRINGS, FL 33065	DISTRIBUTIONS	1249-000	233.31		655,946.00
09/17/13	9	MINNESOTA ENERGY RESOURCES CORP. ACCOUNTS PAYABLE BUSINESS SUPPORT PO BOX 19800 GREEN BAY, WI 54307-9004	RECEIVABLE	1221-000	21.99		655,967.99
09/18/13	11	CASH SERIAL NO. G44509305B	CASH	1290-000	1.00		655,968.99
09/25/13		Union Bank	BANK SERVICE FEE	2600-000		260.59	655,708.40
09/30/13	9	BANK OF AMERICA, N.A. PHOENIX, ARIZONA DEPOSIT SERVICES	RECEIVABLES	1221-000	228.53		655,936.93
10/11/13	001001	KURTZMAN CARSON CONSULTANTS LLC	NOTICING COSTS	2990-000		1,225.79	654,711.14

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656,197.52

1,486.38

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102
For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/25/13		2335 ALASKA AVENUE EL SEGUNDO, CA 90245					
11/22/13	001002	Union Bank MYC & ASSOCIATES, INC. 1110 SOUTH AVENUE, SUITE 61 STATEN ISLAND, NY 10314	BANK SERVICE FEE STORAGE CHARGE FOR THE PERIOD 10/1/13-12/1/13 INVOICE #812	2600-000 2410-000		943.20 145.80	653,767.94 653,622.14
11/25/13		Union Bank	BANK SERVICE FEE	2600-000		974.36	652,647.78
12/19/13	12	CITY OF PHILADELPHIA PHILADELPHIA, PA	REFUND	1290-000	10,736.23		663,384.01
12/26/13		Union Bank	BANK SERVICE FEE	2600-000		940.07	662,443.94
01/23/14	7	WEIL GOTHSALE AND MANGES	TURNOVER OF DIP FUNDS	1229-000	8.71		662,452.65
01/27/14		Union Bank	BANK SERVICE FEE	2600-000		975.96	661,476.69
02/19/14	001003	CORPORATION SERVICE COMPANY P.O. BOX 13397 PHILADELPHIA, PA 19101	INVOICE NO. 7481157	2990-000		154.05	661,322.64
02/25/14		Union Bank	BANK SERVICE FEE	2600-000		984.36	660,338.28
03/25/14		Union Bank	BANK SERVICE FEE	2600-000		887.81	659,450.47
04/25/14		Union Bank	BANK SERVICE FEE	2600-000		981.16	658,469.31
05/27/14		Union Bank	BANK SERVICE FEE	2600-000		948.24	657,521.07
05/29/14	12	MCEC MIDCAROLINA ELECTRIC COOPERATIVE	CAPITAL CREDITS	1290-000	686.33		658,207.40
06/13/14	001004	INTERNATIONAL SURETIES, LTD. SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	BOND DISBURSEMENT Bond # 016030120 Term: 06/19/14 to 06/19/15	2300-000		377.34	657,830.06
06/23/14	001005	INTERNATION EQUITY RESEARCH CORP.	PER COURT ORDER DATED JUNE 20, 2014	2990-000		1,073.62	656,756.44
06/25/14		Union Bank	BANK SERVICE FEE	2600-000		978.52	655,777.92
07/25/14		Union Bank	BANK SERVICE FEE	2600-000		946.31	654,831.61

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11,431.27

11,310.80

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102
For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/28/14	001006	MYC & ASSOCIATES, INC. 1110 SOUTH AVENUE, SUITE 61 STATEN ISLAND, NY 10314	STORAGE CHARGE FOR THE PERIOD THROUGH 8/1/14 INVOICE #965	2410-000		583.20	654,248.41
08/25/14		Union Bank	BANK SERVICE FEE	2600-000		975.91	653,272.50
09/25/14		Union Bank	BANK SERVICE FEE	2600-000		973.32	652,299.18
10/06/14	12	STATE OF CALIFORNIA	REFUND	1224-000	459,400.00		1,111,699.18
10/27/14		Union Bank	BANK SERVICE FEE	2600-000		939.36	1,110,759.82
10/28/14	001007	JP&R ADVERTISING 305 BROADWAY, ROOM 200 NEW YORK, NEW YORK 1007	BAR DATE PUBLICATION	2990-000		6,625.00	1,104,134.82
11/24/14	13	TRAVELERS CASUALTY AND SURETY CO.	TURNOVER OF ESTATE PROPERTY	1290-000	695,148.67		1,799,283.49
11/25/14		Union Bank	BANK SERVICE FEE	2600-000		1,497.91	1,797,785.58
12/26/14		Union Bank	BANK SERVICE FEE	2600-000		1,921.63	1,795,863.95
01/16/15	13	TRAVELERS	TURNOVER OF ESTATE PROPERTY	1290-000	61,157.57		1,857,021.52
01/26/15		Union Bank	BANK SERVICE FEE	2600-000		2,671.50	1,854,350.02
02/25/15		Union Bank	BANK SERVICE FEE	2600-000		2,703.61	1,851,646.41
03/25/15		Union Bank	BANK SERVICE FEE	2600-000		2,488.88	1,849,157.53
03/27/15	14	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	TURNOVER OF ESTATE PROPERTY	1290-000	99,255.60		1,948,413.13
03/27/15	14	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	TURNOVER OF ESTATE PROPERTY	1290-000	29,584.21		1,977,997.34
04/07/15	12	MCEC MIDCAROLINA ELECTRIC COOPERATIVE	CAPITAL CREDITS	1290-000	316.95		1,978,314.29
04/08/15	001008	MYC & ASSOCIATES, INC. 1110 SOUTH AVENUE, SUITE 61 STATEN ISLAND, NY 10314	STORAGE CHARGE FOR THE PERIOD THROUGH 5/1/15 INVOICE #1111	2410-000		656.10	1,977,658.19
04/27/15		Union Bank	BANK SERVICE FEE	2600-000		2,763.62	1,974,894.57
05/26/15		Union Bank	BANK SERVICE FEE	2600-000		2,844.41	1,972,050.16
06/22/15	001009	INTERNATIONAL SURETIES, LTD.	BOND DISBURSEMENT	2300-000		923.82	1,971,126.34

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1,344,863.00

28,568.27

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
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Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102
For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/25/15		SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	#016030120 Term: 6/19/15 to 6/19/16				
07/27/15		Union Bank	BANK SERVICE FEE	2600-000		2,934.47	1,968,191.87
07/28/15	12	Union Bank	BANK SERVICE FEE	2600-000		2,835.62	1,965,356.25
		SPRINT PO BOX 63670 PHOENIX, AZ 85082	REFUND	1290-000	222.56		1,965,578.81
08/20/15	13	TRAVELERS CASUALTY AND SURETY CO.	TURNOVER OF ESTATE PROPERTY	1290-000	687,076.00		2,652,654.81
08/25/15		Union Bank	BANK SERVICE FEE	2600-000		2,924.68	2,649,730.13
09/25/15		Union Bank	BANK SERVICE FEE	2600-000		3,414.59	2,646,315.54
10/26/15		Union Bank	BANK SERVICE FEE	2600-000		3,810.27	2,642,505.27
10/29/15	001010	MYC & ASSOCIATES, INC. 1110 SOUTH AVENUE, SUITE 61 STATEN ISLAND, NY 10314	STORAGE CHARGE FOR THE PERIOD THROUGH 11/1/15 INVOICE #1203	2410-000		437.40	2,642,067.87
11/25/15		Union Bank	BANK SERVICE FEE	2600-000		3,932.13	2,638,135.74
12/28/15		Union Bank	BANK SERVICE FEE	2600-000		3,799.12	2,634,336.62
01/05/16	12	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC. 1100 RIDGEWAY LOOP ROAD MEMPHIS, TN 38120	REFUND	1290-000	522.70		2,634,859.32
01/05/16	12	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC. 1100 RIDGEWAY LOOP ROAD MEMPHIS, TN 38120	REFUND	1290-000	141.66		2,635,000.98
01/05/16	12	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC. 1100 RIDGEWAY LOOP ROAD MEMPHIS, TN 38120	REFUND	1290-000	56.67		2,635,057.65

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688,019.59

24,088.28

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102

For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/25/16		Union Bank	BANK SERVICE FEE	2600-000		3,920.34	2,631,137.31
02/25/16		Union Bank	BANK SERVICE FEE	2600-000		3,904.30	2,627,233.01
03/25/16		Union Bank	BANK SERVICE FEE	2600-000		3,647.43	2,623,585.58
04/25/16		Union Bank	BANK SERVICE FEE	2600-000		3,892.97	2,619,692.61
05/13/16	001011	ALLIANCE ENTERTAINMENT, LLC	PER COURT ORDER	6990-000		17,908.39	2,601,784.22
05/13/16	001012	OFFICE OF THE UNITED STATES TRUSTEE U.S. FEDERAL OFFICE BUILDING 201 VARICK STREET, SUITE 1006 NEW YORK, NY 10014	PER COURT ORDER	2950-000		1,950.00	2,599,834.22
* 05/13/16	001013	SENIOR INDENTURE TRUSTEE	PER COURT ORDER	4210-000		2,149,834.22	450,000.00
* 05/18/16	001013	SENIOR INDENTURE TRUSTEE	PER COURT ORDER error on check; to be re-issued	4210-000		-2,149,834.22	2,599,834.22
05/18/16	001014	U.S. BANK NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE	PER COURT ORDER	4210-000		2,149,834.22	450,000.00
05/20/16	12	MCEC MID-CAROLINA ELECTRIC COOPERATIVE, INC.	CAPITAL CREDITS	1290-000	447.88		450,447.88
05/25/16		Union Bank	BANK SERVICE FEE	2600-000		3,762.22	446,685.66
06/27/16		Union Bank	BANK SERVICE FEE	2600-000		2,647.88	444,037.78
06/28/16	001015	INTERNATIONAL SURETIES, LTD. SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Bond #016030120 6/19/16 to 6/19/17	2300-000		177.75	443,860.03
07/05/16	001016	MYC & ASSOCIATES, INC. 1110 SOUTH AVENUE, SUITE 61 STATEN ISLAND, NY 10314	STORAGE CHARGE FOR THE PERIOD THROUGH JULY 1, 2016 INVOICE #1317	2410-000		583.20	443,276.83
07/20/16		UNION BANK	BANK SERVICE FEE REVERSAL	2600-000	1,150.18		444,427.01
* 07/25/16		UNION BANK	BANK SERVICE FEE	2600-000	658.21		445,085.22
07/25/16		UNION BANK	BANK SERVICE FEE	2600-000		658.21	444,427.01

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2,256.27

2,192,886.91

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-14997 -CGM
Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER
Bank Name: Union Bank
Account Number / CD #: *****4752 Checking - Non Interest

Taxpayer ID No: *****5102
For Period Ending: 10/06/16

Blanket Bond (per case limit): \$ 68,010,465.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
* 08/17/16		Reverses Adjustment IN on 07/25/16	BANK SERVICE FEE	2600-000	-658.21		443,768.80
08/25/16		Union Bank	BANK SERVICE FEE	2600-000		658.05	443,110.75

COLUMN TOTALS	2,702,109.44	2,258,998.69	443,110.75
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	2,702,109.44	2,258,998.69	
Less: Payments to Debtors		0.00	
Net	2,702,109.44	2,258,998.69	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking - Non Interest - *****4752	2,702,109.44	2,258,998.69	443,110.75
	-----	-----	-----
	2,702,109.44	2,258,998.69	443,110.75
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals -658.21

658.05

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 06, 2016

Case Number: 10-14997 Claim Class Sequence
Debtor Name: BB LIQUIDATING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3220-00	SQUIRE PATTON BOGGS (US) LLP 30 ROCKEFELLER PLAZA NEW YORK, NEW YORK 10112	Administrative		\$67.40	\$0.00	\$67.40
002 3210-00	SQUIRE PATTON BOGGS (US) LLP 30 ROCKEFELLER PLAZA NEW YORK, NEW YORK 10112	Administrative		\$49,797.50	\$0.00	\$49,797.50
001 3220-00	TARTER KRINSKY & DROGIN LLP 1350 BROADWAY NEW YORK, NEW YORK 10018	Administrative		\$1,287.68	\$0.00	\$1,287.68
002 3210-00	TARTER KRINSKY & DROGIN LLP 1350 BROADWAY NEW YORK, NEW YORK 10018	Administrative		\$192,541.00	\$0.00	\$192,541.00
001 3420-00	ANDREW W. PLOTZKER, CPA, LLC 59 EAST 54TH STREET, SUITE 61 NEW YORK, NEW YORK 10022	Administrative		\$331.44	\$0.00	\$331.44
002 3410-00	ANDREW W. PLOTZKER, CPA, LLC 59 EAST 54TH STREET, SUITE 61 NEW YORK, NEW YORK 10022	Administrative		\$61,159.50	\$0.00	\$61,159.50
002 3110-00	LAW OFFICES OF ROBERT L. GELTZER 1556 3RD AVENUE, SUITE 505 NEW YORK, NEW YORK 10128	Administrative		\$51,131.00	\$0.00	\$51,131.00
001 3120-00	LAW OFFICES OF ROBERT L. GELTZER 1556 3RD AVENUE, SUITE 505 NEW YORK, NEW YORK 10128	Administrative		\$39.59	\$0.00	\$39.59
999 6990-00	ALLIANCE ENTERTAINMENT LLC	Administrative	Per Court Order, dated April 21, 2016.	\$17,908.39	\$17,908.39	\$0.00
001 2950-00	OFFICE OF THE UNITED STATES TRUSTEE U.S. FEDERAL OFFICE BUILDING 201 VARICK STREET, SUITE 1006 NEW YORK, NY 10014	Administrative	Per Court Order, dated April 21, 2016.	\$1,950.00	\$1,950.00	\$0.00
058 5800-00	TOTAL PRIORITY CLAIMS (PER COURT'S DOCKET)	Priority		\$99,567,584.27	\$0.00	\$99,567,584.27
070 7100-00	TOTAL GENERAL UNSECURED CLAIMS (PER SCHEDULES)	Unsecured		\$486,105,509.97	\$0.00	\$486,105,509.97

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 06, 2016

Case Number: 10-14997 Claim Class Sequence
Debtor Name: BB LIQUIDATING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
050 4210-00	U.S. BANK NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE	Secured	Per Court Order, dated April 21, 2016.	\$2,149,834.22	\$2,149,834.22	\$0.00
050 4210-00	TOTAL SECURED CLAIMS (PER COURT'S DOCKET)	Secured		\$8,731,573,617.22	\$0.00	\$0.00
Case Totals:				\$9,319,772,759.18	\$2,169,692.61	\$586,029,449.35
Code #: Trustee's Claim Number, Priority Code, Claim Type						

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-14997 CGM

Case Name: BB LIQUIDATING, INC.

Trustee Name: ROBERT L. GELTZER

Balance on hand \$ 443,110.75

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	U.S. BANK NATIONAL ASSOCIATION,	\$ 2,149,834.22	\$ 2,149,834.22	\$ 2,149,834.22	\$ 0.00
	TOTAL SECURED CLAIMS	\$ 8,731,573,617.22	\$ 8,731,573,617.22	\$ 0.00	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 443,110.75

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: ROBERT L. GELTZER	\$ 104,278.78	\$ 0.00	\$ 104,278.78
Trustee Expenses: ROBERT L. GELTZER	\$ 52.28	\$ 0.00	\$ 52.28
Attorney for Trustee Fees: LAW OFFICES OF ROBERT L. GELTZER	\$ 51,131.00	\$ 0.00	\$ 48,596.95
Attorney for Trustee Expenses: LAW OFFICES OF ROBERT L. GELTZER	\$ 39.59	\$ 0.00	\$ 39.59
Accountant for Trustee Fees: ANDREW W. PLOTZKER, CPA, LLC	\$ 61,159.50	\$ 0.00	\$ 58,128.44
Accountant for Trustee Expenses: ANDREW W. PLOTZKER, CPA, LLC	\$ 331.44	\$ 0.00	\$ 331.44

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Fees: OFFICE OF THE UNITED STATES TRUSTEE	\$ 1,950.00	\$ 1,950.00	\$ 0.00
Other: SQUIRE PATTON BOGGS (US) LLP	\$ 49,797.50	\$ 0.00	\$ 47,329.53
Other: SQUIRE PATTON BOGGS (US) LLP	\$ 67.40	\$ 0.00	\$ 67.40
Other: TARTER KRINSKY & DROGIN LLP	\$ 192,541.00	\$ 0.00	\$ 182,998.66
Other: TARTER KRINSKY & DROGIN LLP	\$ 1,287.68	\$ 0.00	\$ 1,287.68

Total to be paid for chapter 7 administrative expenses \$ 443,110.75
 Remaining Balance \$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: ALLIANCE ENTERTAINMENT LLC	\$ 17,908.39	\$ 17,908.39	\$ 0.00

Total to be paid for prior chapter administrative expenses \$ 0.00
 Remaining Balance \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 99,567,584.27 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
	TOTAL PRIORITY CLAIMS	\$ 99,567,584.27	\$ 0.00	\$ 0.00

Total to be paid to priority creditors \$ 0.00

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 486,105,509.97 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
	TOTAL GENERAL UNSECURED CLAIMS	\$ 486,105,509.97	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE